

# Smart APP Guide





# Smart APP Guide Contents

App User Manual

Pages 1-5

Installer Page

Page 6

**EV** Registration

Page 6

**Battery ID Registration** 

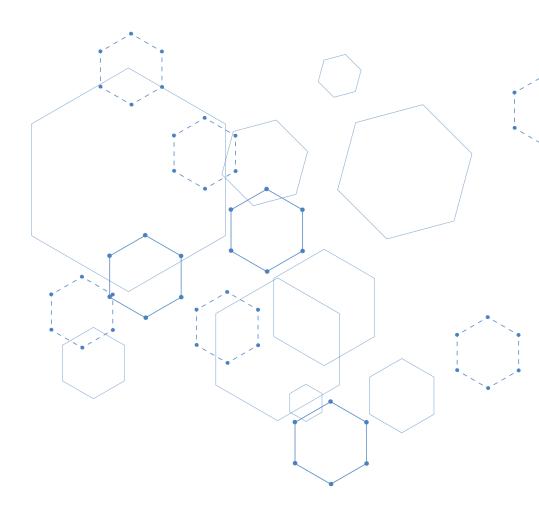
PageS 7-9

Solis App Set Up

Pages 10-13

AC System Set Up

Pages 14-21



# 1.0 Live Usage

This is the live usage page, In this page you can view the live readings of your system.

EV bubbles: This bubble is for the Puredrive EV Charger. This is the only interactable bubble in the live monitor page. in this bubble, you can set different modes for the EV charger to do.

House bubble: This bubble shows you how much the house is consuming.

Grid bubble: This bubble shows you how much you are consuming from or giving back to the grid. Do ignore if the grid readings are between -75 and +75 as these are minute values.



PV bubble: This bubble shows the PV readings. The readings should always be positive and should not contain negative readings. If readings are negative, contact customer support.

Battery bubble: This bubble shows how much the battery is consuming/supplying the house and current battery Percentage.

Power Cut: The power cut button initiates the power cut mode. This mode will charge the battery up to 100% and hold it for 24 hours until it detects a Power Cut. When a power cut is detected, the battery will discharge to the critical loads of the house. If it doesn't detect a power cut during the 24-hour period, it will go back to its regular functionality.

## 1.1 Battery Status Modes

The four modes at the bottom of the page indicate the status of the battery.

·Self: This means the battery is under normal functionality.

·Grid: This means the battery is under grid services.

·Variable: This means the battery is under a variable rate tariff.

•Power Cut: This means the battery is under power cut mode.



#### 2.1 Mode definitions and uses



#### PureGreen

This mode allows you to charge your EV purely using green energy.

Allowed combination of modes:
PureGreen cannot be combined with any other Modes.

#### Smart

This lets you charge using Variable rate tariff.

Allowed combination of modes:

Smart cannot work on its own, It has to combined with TimedBoost. If you want Smart to work with GreenBoost, you need to combine Smart, TimedBoost and GreenBoost.

#### Default

This mode lets you charge the EV like a dummy EV Charger. Simple Plug and Charge.

Allowed combination of modes:

Default will only work after deselecting all the modes.

#### GreenBoost

This mode lets you change your EV partially with green energy and grid energy.

Allowed combination of modes:

GreenBoost can work on its own or you can combine with Timed boost or TimedBoost and Smart mode.

#### **TimedBoost**

Allows you to set custom charge rate and time.

Allowed combination of modes:

TimedBoost can work on its own. It can also work by combining TimedBoost and GreenBoost. It can also work by combining with Smart Mode.

To be able to use The EV Charger, the session must start. Once the session is started, you can set to your preferred modes and press go. If you want to stop the charger, you need to stop the session.

## 2.2 How to Use & Control Charging Sessions



Select 'Start'



Select Mode(s), Select 'Go'



To End Charging Session, Select 'Stop'



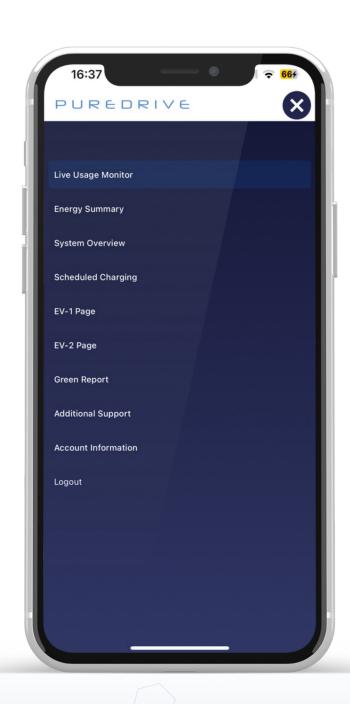
To change charging session mode whilst in another mode:

- Deselect current mode(s)
- Select desired new mode(s)
- Press 'Go'



## 4.0 System Overview

These are the overviews of what each page demonstrates.



**Live Usage Monitor** – This page will give you live monitor of your system - page 1.

**Energy Summary** – This page will give you a historical overview of your consumption - page 4.

**System Overview** – This page will give you a historical system overview - page 5.

**Scheduled Charging**– This page is for setting the scheduled charge events for the batteries - page 5.

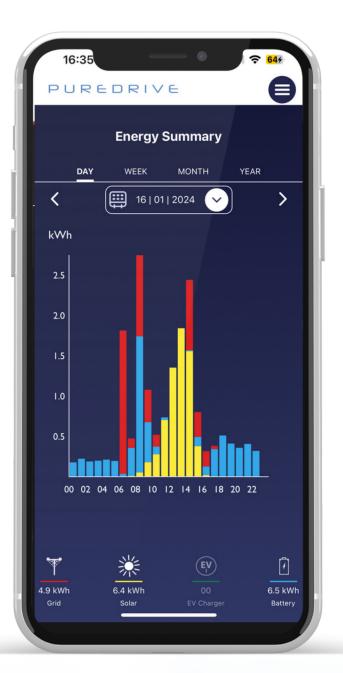
**EV-1 Page** – This page is subject to availability provided an EV Charger is installed registered to EV-1.

**EV-2 Page** – This page is subject to availability provided an EV Charger is installed registered to EV-2.

**Green Report** – This page will give you a calculated green report of the previous month.

**Additional Support** – This page will provide the customer additional information on where/who they can contact to opt into Variable rate Tariffs.

**Account Information**— This page will provide Account information of the user.



The energy usage is a historic report of your total system energy usage breakdown. This is split up into different colors highlighting the different energy sources.

- ·Grid
- ·Sol
- Battery
- EV Charger

You change the dates from which to see your total energy usage breakdown using the yellow dropdown above. Furthermore, using the tabs on the top, you can see the weekly, monthly, and yearly energy usage breakdowns also. An example is shown below.



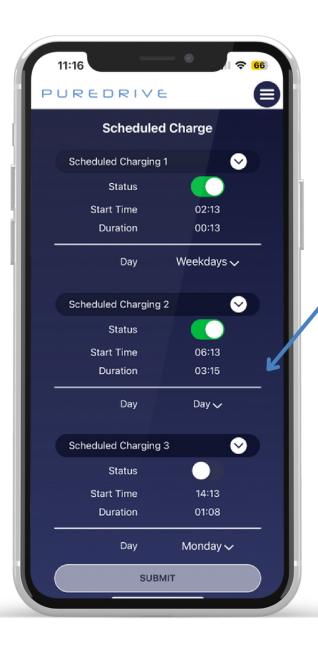
## 4.0 System Overview





While Energy usage page displays the grid consumption, System Overview outlines only the house consumption. There are three different readings in this page:

- -The houseconsumption.
- -The Solar generation.
- -And the SOC of the battery.
  You change the dates from
  which to see your System
  overview breakdown using the
  yellow dropdown above.



One Scheduled Charge cycle is divided to 4 sections.

- 1. **Status:** Turn on/off the Status of one charge cycle.
- 2. **Start Time:** The Start time of the scheduled charge.
- 3. **Duration:** How long do you want to charge the battery for.
- 4. **Day:** Select when you want to charge. i.e, "Monday", "Tuesday", "Wednesday", "Thursday", "Friday", "Saturday", "Sunday", "Everyday", "Weekday", "Weekend".

Once, selected the appropriate settings, press "Submit" and you should get a successful message.

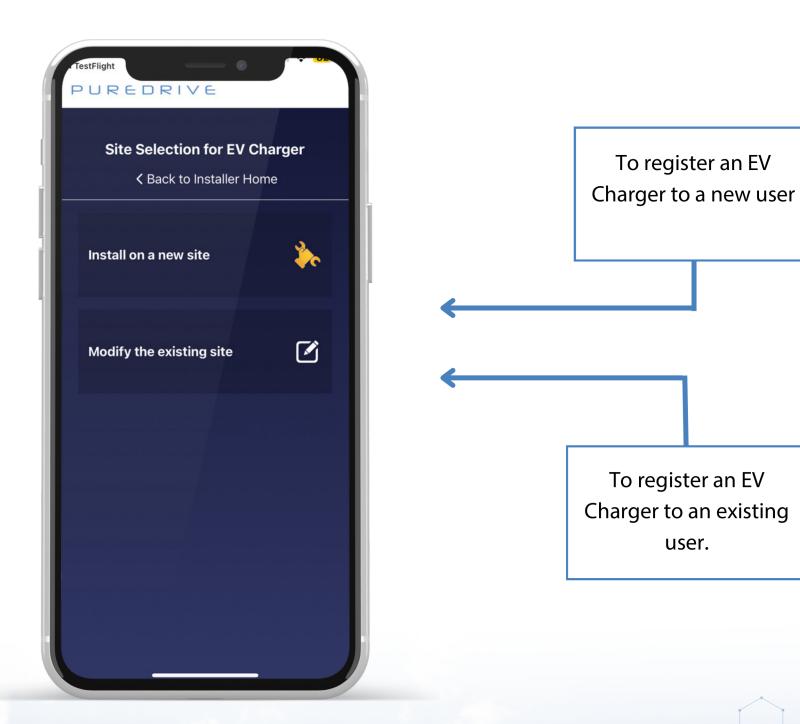
When scheduled charging is enabled Puredrive assumes control of the charge times via control of your inverter (this however, will not reflect on the manual charging schedule on inverter screen).



## 5.0 Installer's Product Page

#### PUREDRIVE To register an EV **Installer Home** Charger, the installer To register a Battery, must select this **Homeowner Registration for EV** the installer must select this **Homeowner Registration for** To run a two-minute battery test, the installer must select this Battery Test 2-minute charge and discharge test option. This option is for the Installer's **Account Information** account details. LOGOUT

## 5.1 EV Charger Registration

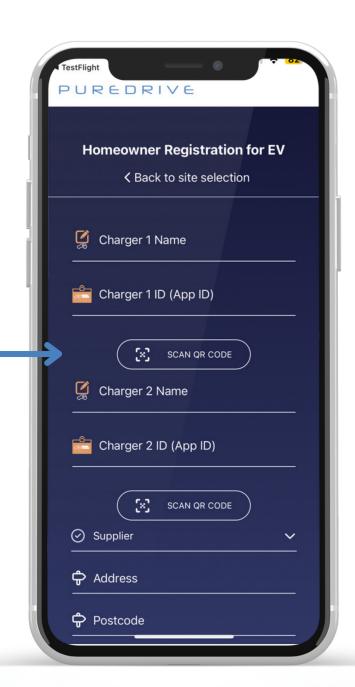


#### 5.2 - Install on a New Site

Fill the necessary details in the registration page and submit.

The homeowner will get temporary login credentials.

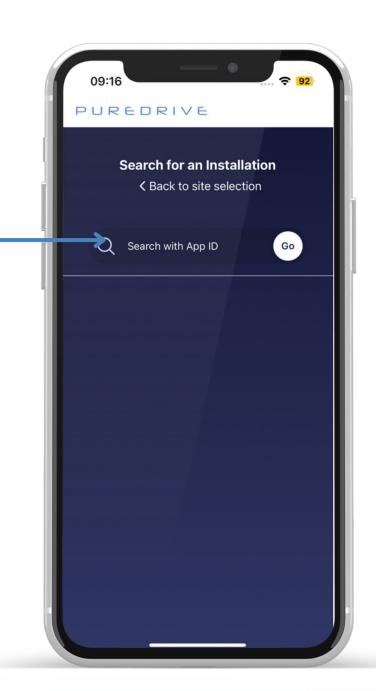
Using those credentials, the homeowner can place their own passwords and use the app to monitor and control



## 5.3 - Modify the Existing Site

For an existing homeowner, search the Puredrive battery's App ID and the homeowner's name should pop up. Select the customer and fill the necessary details in the registration page and submit.

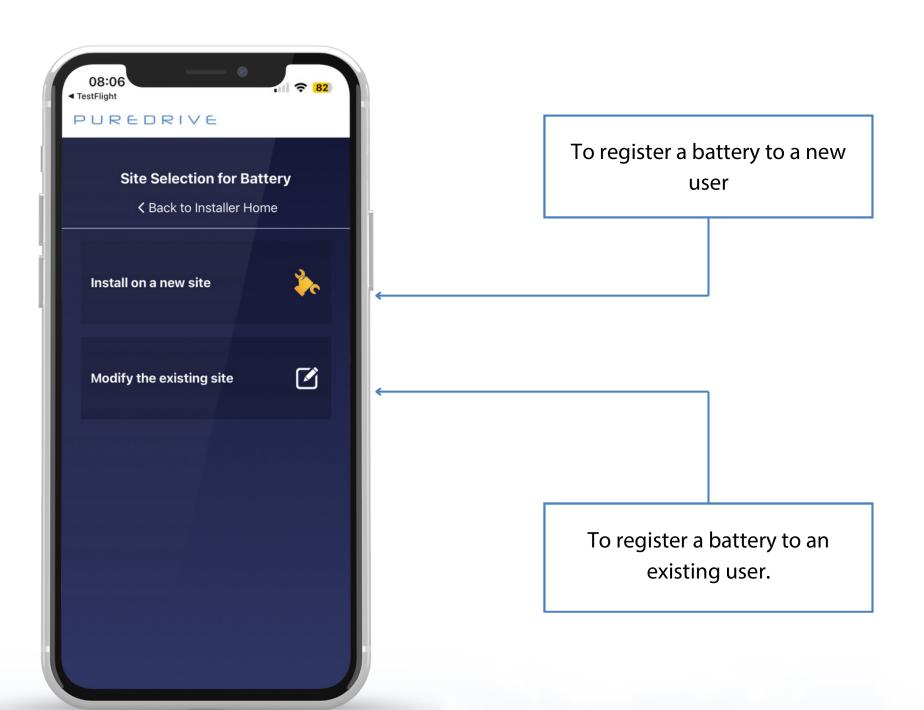
The homeowner will get temporary login credentials. Using those credentials, the homeowner can place their own passwords.





## 6.0 Battery ID Registration

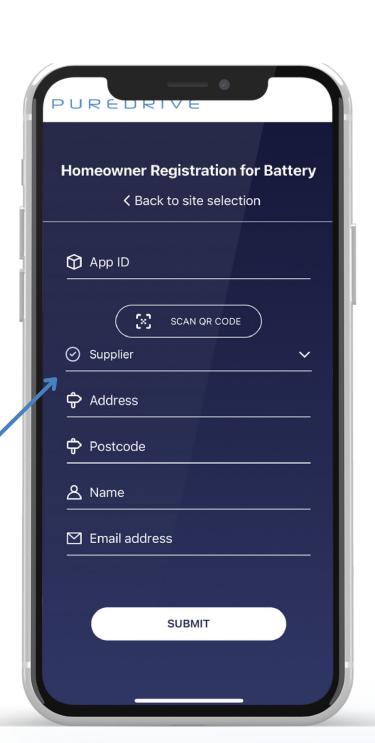
#### 6.1 - Install on a New Site



DC Product - enter inverter serial number AC Product - enter APP ID

Fill the necessary details in the registration page and submit. The homeowner will get temporary login credentials.

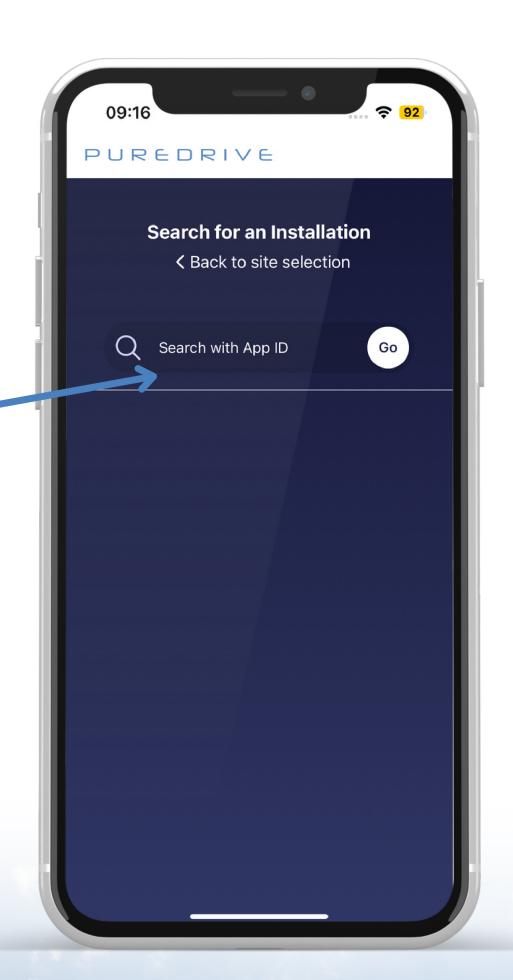
Using those credentials, the homeowner can place their own passwords and use the app to monitor and control





## 6.2 - Modify the Existing Site

For an existing homeowner, search the Puredrive battery's App ID and the homeowner's name should pop up. Select the customer and fill the necessary details in the registration page and submit. The homeowner will get temporary login credentials. Using those credentials, the homeowner can place their own passwords







#### Solis Cloud

#### **Create an organisation account:**

Ensure you have created an organisation account on the Solis Cloud to manage your installs. Once you have done this, you can find your organisation code on the "Me" page. (Picture A)

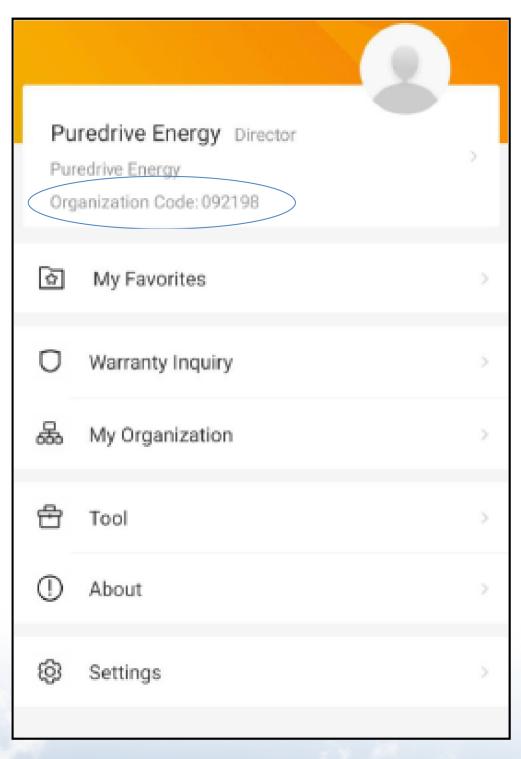
When setting up the Solis Cloud for your customer, add <u>your own</u> organisation code to the account. (Picture B)

What is your role?

Organization
Installer Dealer

Owner
Plant Owner

B.



## Setting up the homeowner:

- Refer to Solis Cloud Operation Manual-UserV1.0
- Page 6, 3.1. Register the account for the homeowner
- Page 8, 3.2. Log into the user account and verify email address
- Page 10 3.4. Add Plant

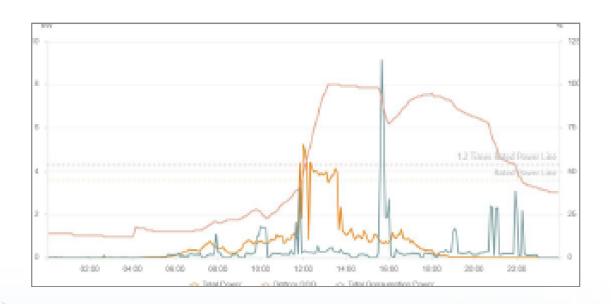


## Solis Cloud

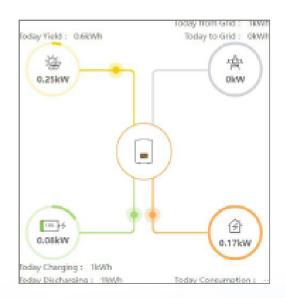
#### Solis Cloud:

The Solis cloud allows you the homeowner to monitor the performance of their system and allows the installer to manage all their installs

#### Inverter Diagram



#### Live Usage Monitor



#### **Energy Balance**





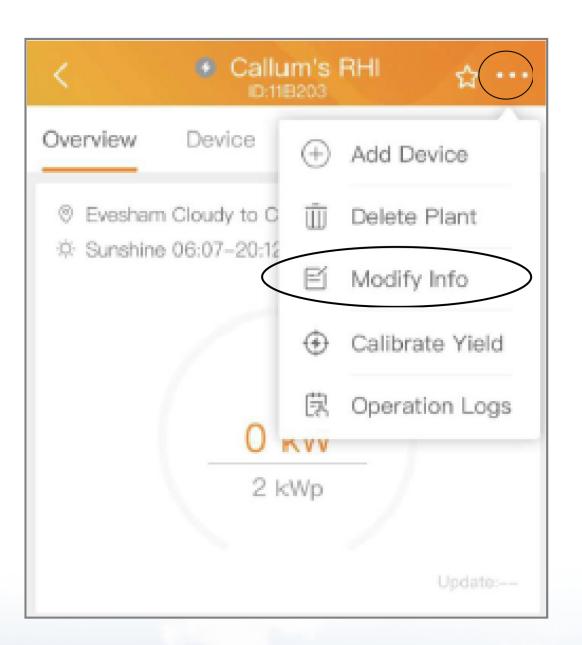
12

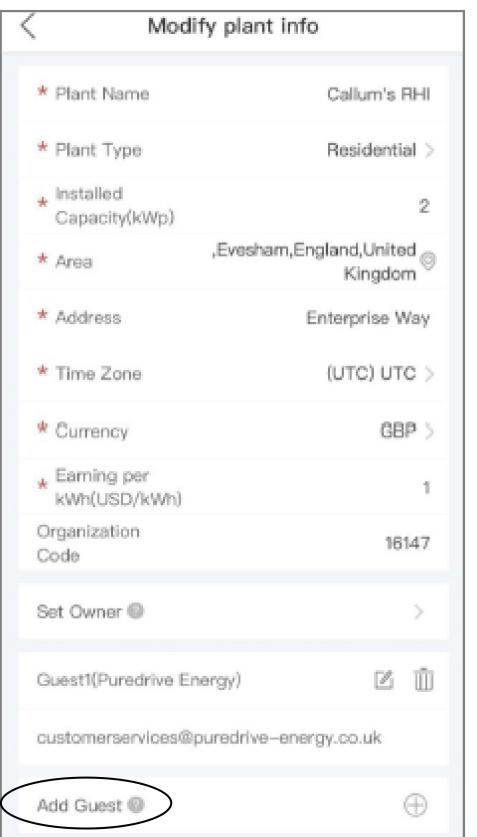
### Solis Set Up

## Adding Puredrive Energy as Guest

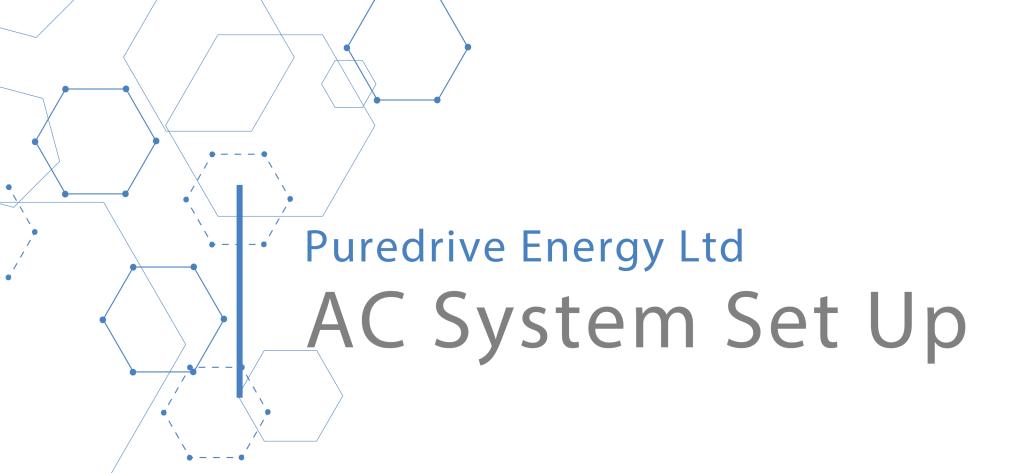
Add Puredrive Energy as a guest:

Adding Puredrive Energy as a guest on the Solis Cloud allows Energy to view the system meaning we can help on commission and support if necessary



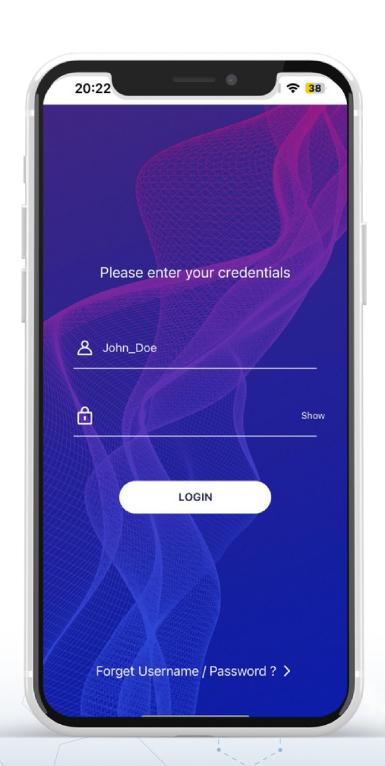








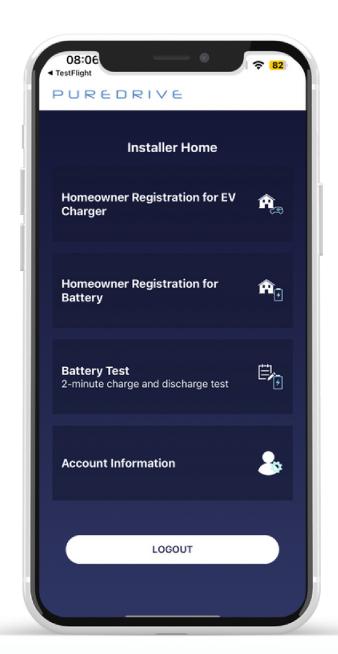
## Installer Log in & Registration



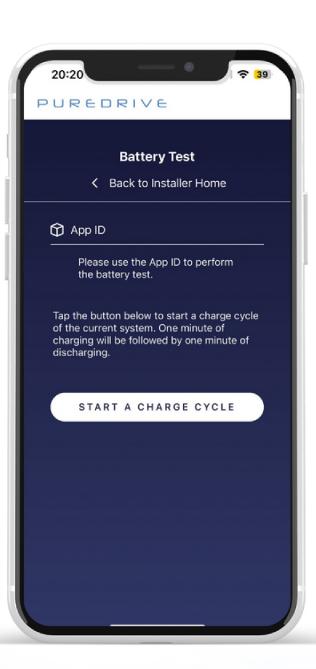
- Download the Puredrive App from the App store
- Enter installer Username and Password as shown
- If installer does not have Username & Password then contact Puredrive



### Installer Installation Test



Select battery test



Enter ID's (found on enclosure by termination plate) Tap the 'Start a charge cycle' Cycle lasts for 2 mins



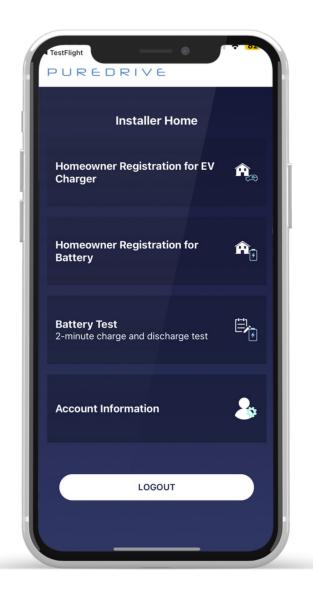
Check live usage monitor page

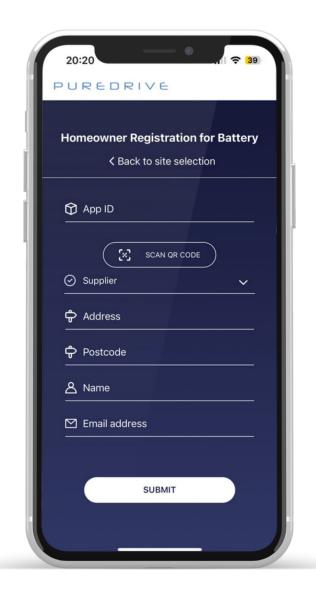


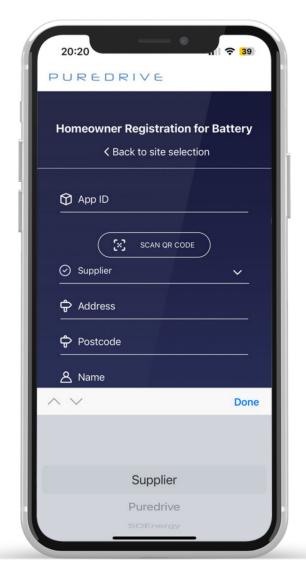
This icon will take you to the menu screen

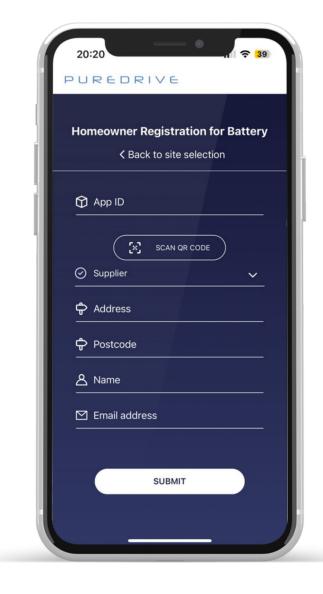


## Register the Homeowner









Select homeowner registration from options

Click 'SCAN QR CODE' and hold your camera over the QR code where you find the NB or PD number. This will populate the first 3 fields

3.
Select supplier (So Energy or Puredrive)

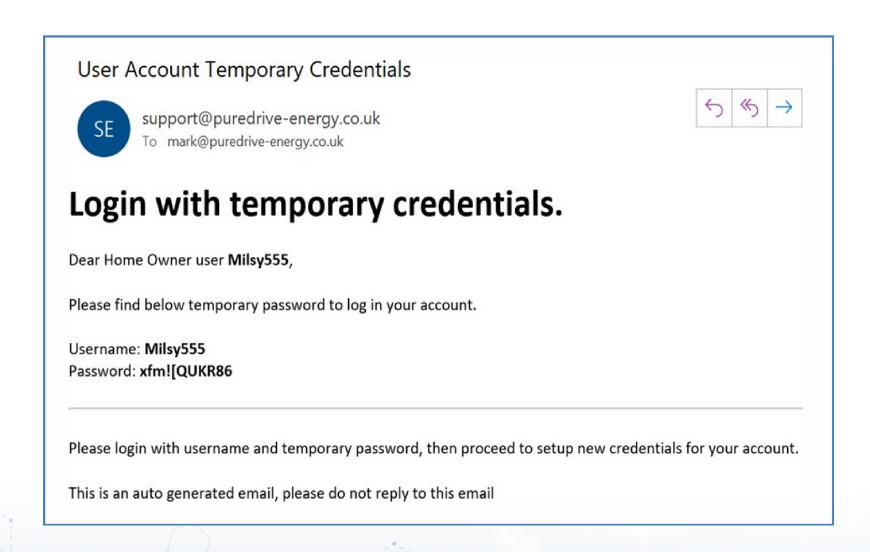
4.
This will send an automated email with temporary login credentials to the homeowner



## Register the Homeowner Continued...

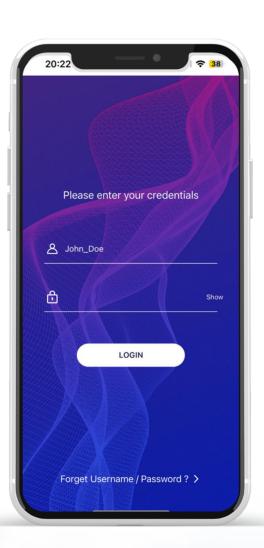
Homeowner receives an automated email

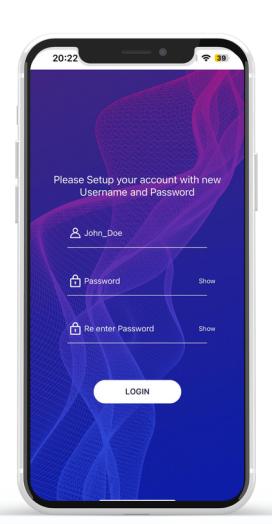
Go to the main login page and enter temporary username and password



Homeowner enter temporary username and password Homeowner chooses own password

You are now on your live usage page

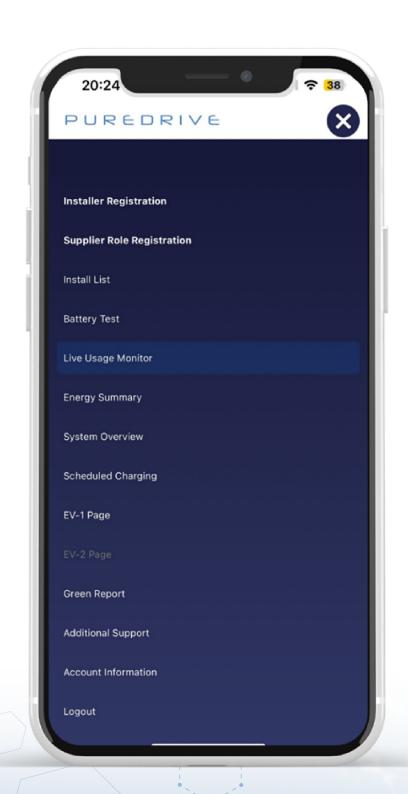








## Installer Presents APP Pages to Customer



• Energy Summary

• System Overview

• PV Export Earnings

• Variable Tariff Earnings

• Grid Services Earnings

• Green Report

Settings

Logout

Charts

• Data to be entered by energy supplier if appropriate

- Data on previous month
- Battery– Future diagnostics
- Tariff– Data entered by energy supplier if appropriate
- Email to request interest in grid services and variable tariffs
- Logout



#### Key App Pages

#### Live Usage Page



Live usage monitors automatically appears upon login

#### Energy Summary (day)



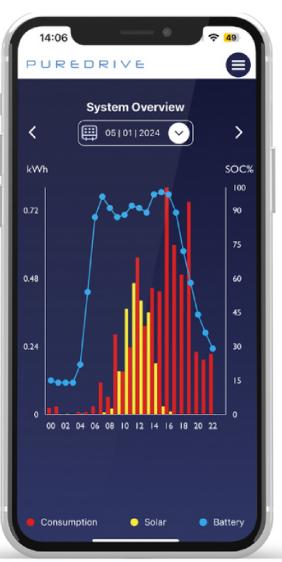
'Energy Summary'
Can select a date with
calendar

# Energy Usage (day/month/year)



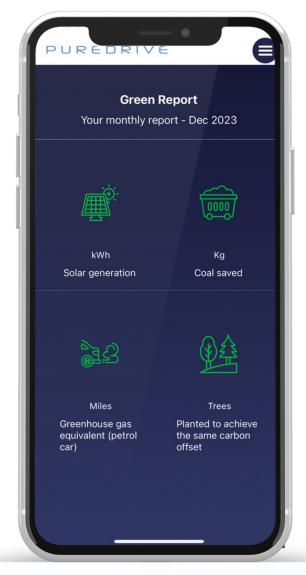
'Energy Usage'
Can compare weekly,
monthly and yearly usage

#### System Overview (day)



'System Overview'
Can select a date with
calendar

#### **Green Report**



Green Report - data from previous month



## Settings

Go to 'settings' page to express your interest in grid services and variable tariffs



Earn additional savings with our VPP through grid services and operating

energy supplier variable rate tariffs. A variable rate tariff is one where the price of your energy changes depending on the time of day, such as Economy 7 and Octopus variable tariff packages (Agile and Go).

We use smart AI and machine learning to understand your consumption habits. This allows us to automate and optimise additional charge to your battery when energy is cheap to reduce your bill further. We are energy supplier agnostic meaning we optimise your system to save you the most money possible rather than to benefit of your supplier.

Once you have identified your desired tariff, and you have made the switch, please inform us and we can get your system integrated.

We are currently experiencing significant savings on systems paired with Octopus tariffs but keep an eye out for new variable rate tariffs entering the market.

#### Visit Our Website:



#### Download the APP









